

<u>First Name</u>	<u>Last Name</u>	<u>Title/Role</u>	<u>Company</u>
Melanie	Alberta	CRM Product Management	JPMorgan Chase
Stephen	Alepa	CEO	Olmstead Associates
Christian	Auch	Business development	SS&C
Shrinkhala	Basnet	Managing Director / Head of Client Analytics	Neuberger Berman
Abbey	Bell	SF Product Owner & User Engagement Manager	Invesco
Whitney	Bell	Director, Marketing	Pacific Funds
Lindy	Belley	Sr. Marketing Manager, Financial Services	HSO
Tom	Berger	VP, Financial Services	HSO
Anuraag	Bhadana	Salesforce Product Manager	City National Rochdale
Ben	Bird	Business Development Director	XALT / PureGroup
Diana	Blaney	Director, WalletShare & Client Relations	SS&C
Brent	Bowers	Salesforce Architect	City National Rochdale
Brennan	Burkhart	Founder	Kyloe
Christopher	Chang	Distribution Enablement	Allspring Global Investments
Myra	Chen	Head of Sales, Marketing & Digital Analytics	Capital Group
Inderjit	Chhatwal	Facilitator	SME Forum
David	Cocks	Director Data Strategy	Amundi US
Danielle	Coletto	User Engagement Specialist	Invesco
Nanci	Crossman	CRM Manager	Putnam
Abhijeet	Dalvi	SVP, Enterprise Application Technology	Natixis
Ramakrishna	Dantuluri	CRM Manager	State Street Corporation
Jessica	DeLeo	Head, Sales Enablement Tools	State Street Global Advisors
Khan	Delin	Audio/Visual	SME Forum
Sean	Dougherty	COO, Distribution	Hartford Funds
Shaun	Doyle	EVP, Head of Sales & Marketing Technology	PIMCO
Beverly	Dube	Head of Strategy	SalesPage
Julian	Edelman	Scribe	SME Forum
William	Ellison	VP	Aristotle Capital

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Aric	Faber	President	SalesPage
Shimao	Fan	VP, Quantitative Research Analyst	PIMCO
John	Festa	Associate Data Scientist	Natixis
Matthew	Fronczke	Sr. Director, Strategic Business Consulting	SS&C
Preston	Galarneau	Head of Global Institutional CRM Services	Manulife
Mario	Gallotto	Facilitator	SME Forum
Hazem	Gamal	COO	SME Forum
Ingrid	Greene	Scribe	SME Forum
Nisha	Gujral	Senior Marketing Associate	Aristotle Capital
Nishang	Gupta	US GWM Business Strategy & Analytics	PIMCO
Marianne	Hewitt	Marketing Strategist & Technologist	The Growth Strategy Group
Barney	Holmes	Partner	Meritus Business Solutions
Jacqueline	Jeffrey	Scribe	SME Forum
Paul	Jonak	AVP Data Scientist	Natixis
Scott	Kasper	Manger Client Engagement	Olmstead Associates
Daniel	Knoth	Director - BI & Data Analytics	New York Life Investments
Anna	Kobetz	Product Owner	T. Rowe Price
Hari	Krishnaswami	Managing Director	Ridgeway Partners
Dave	Kriz	Head of Strategy	Hey DAN
Steven	Lewis	Senior VP	MarketBridge
Brian	Luong	Sr. Business Analyst	Pacific Funds
Alyson	Magrane	Sales Reporting & Data Analytics Manager	Amundi US
Browning	Mank	Strategic Business Development	ForwardLane
Jorge	Mazario	Senior Strategic Account Exec	Revenue Grid
Bridget	McCarthy	Scribe	SME Forum
Kenny	McColl	Founder	Kyloe
Kevin	McKeon	Partner	Ridgeway Partners
Gaurav	Medhekar	VP, Marketing Platform & Performance Marketing	Neuberger Berman
Jeff	Mehi	Director, Distribution Intelligence	Franklin Templeton
Mike	Melillo	US Product Owner	JP Morgan AM
Heiko	Mildner	Facilitator	SME Forum
Oliver	Mok	Data Scientist	Broadridge

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Kelly	Moore	Manager, Digital Enablement	Putnam
Leah	Mullen	Director, Distribution Strategy & Analytics	Putnam
Patrick	Murphy	Founder	XALT / PureGroup
Nick	Niebeling	Director Sales	Broadridge
Timothy	O'Connor	VP - Salesforce Data Governance	State Street
Gabriel	Parras	Manager, Distribution & Marketing Data Intelligence	Thornburg
Greg	Piaseckyj	Head of Sales	SalesPage
Ryan	Porter	EVP Sales	Revenue Grid
Ryan	Porter	EVP of Sales	Revenue Grid
Sheng	Qian	Director	New York Life Investments
Paul	Raytsen	User Enablement/SF Admin/Product Owner	Invesco
Amanda	Robinette	Director - Distribution Administration	Diamond Hill
Chris	Ruppenstein	Director Client Solutions	Synthesis
Agatha	Ryu	Project Manager	PIMCO
Ruben	Sanchez	Director, Business Intelligence & Reporting	Janus Henderson
Matt	Schiffman	Principal - Distribution Insight	Broadridge
Suzanne	Schwartz	Head of Global Business Analytics, Global Institutional	State Street Global Advisors
Bill	Sheldon	SVP	MarketBridge
Julie	Smith	VP Fund Administration & Operations	Touchstone Funds
Gal	Steinberg	VP Partnerships & Strategic Alliances	Revenue Grid
Jessica	Steinman	CRM Business Analyst	Artisan Partners
Nathan	Stevenson	CEO / Founder	ForwardLane
James	Strojwas	Product Lead	XALT / PureGroup
Sheri	Sussman	AVP Senior Business Intelligence Analyst	First Eagle
Emilie	Totten	CMO	Synthesis
Tina	Tse	Director, Marketing & Communications	MacKay Shields
Scott	Vallina	Manager, Client Engagement Center	Federated Hermes
Jonathan	Wang	CTO	VanEck
Anthony	Whitford	Managing Director, Data & Technology	Olmstead Associates
Michael	Winnick	Partner	AdvisorTarget
John	Wolfe	CAO	VanEck

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Hailing	Xu	AVP, Distribution Data	Capital Group
Cassandra	Yu	Salesforce Administrator	Aristotle Capital
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Heather	Zhu	Data Product Analyst	Capital Group